

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

IN RE: **Peter R. Morris**

Case No. **10-30240**

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
D.B. Zwirn Real Estate Credit Partners, LLC 745 Fifth Avenue, 18th Floor New York, NY 10151		Guarantee on Loan		\$28,004,679.00
SPCP Group, LLC Two Greenwich Plaza, 1st Floor Greenwich, CT 06830-6353		Gurantee on Loan		\$26,789,212.00
Bridge Funding, Inc. Attn: Lawrence Linksman 50 Main Street White Plains, NY 10606		Guarantee on Loan		\$26,789,212.00
Metropolitan National Bank 425 W. Capitol Avenue Little Rock, AR 72201		Guarantee on Loan		\$21,810,000.00
Metropolitan National Bank 425 W. Capitol Avenue Little Rock, AR 72201		Guarantee on Loan		\$16,747,787.00
Capital One, National Association 14651 Dallas Parkway, Suite 300 Dallas, TX 75254 Attn: Dustin Lewis		Guarantee on Loan		\$6,500,000.00

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Continuation Sheet No. 1

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Bancentre Corp. 2309 NW Lacamas Drive Cams, WA 98607 Attn: James Gibson		Guarantee on Loan		\$4,200,000.00
Hancock Bank Attn: Jerry M. Broughton 6312 Picadilly Square Dr., Suite 3 Mobile, AL 36609		Guarantee on Loan		\$3,840,000.00
BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606		Guarantee on Loan		\$3,111,630.98
LaJolla Bank 390 West Valley Parkway Escondido, CA 92025		Guarantee on Loan - Lot 9		\$2,750,000.00
LaJolla Bank 390 West Valley Parkway Escondido, CA 92025		Guarantee on Loan - Lot 1		\$2,750,000.00
FirstBank Puerto Rico Attn: Commercial Loan Department P.O. Box 309600 St. Thomas, USVI 00803		Guarantee on Loan		\$2,600,000.00
Bridge Funding, Inc. Attn: Lawrence Linksman 50 Main Street White Plains, NY 10606		Guarantee on Loan to PRM Realty		\$2,100,000.00

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Continuation Sheet No. 2

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured also state value of security]
Enterprise Bank & Trust c/o Enterprise Operations 1281 N. Warson Road St. Louis, MO 63132		Guarantee on Loan		\$1,966,400.00
Pilot Pointe Development, LLC 3380 Hurricane Bay Drive Theodore, AL 36582		Guarantee on Loan		\$1,700,000.00
Bar Pilot Land, LLC 3380 Hurricane Bay Drive Theodore, AL 36582		Guarantee on Loan		\$1,700,000.00
Bank of America, as successor by merger to LaSalle Bank National Assoc. 135 South LaSalle Steret, Suite 1225		Guarantee on Loan		\$1,656,096.00
Puritan Finance Corporation 55 West Monroe Street Chicago, IL 60606 Attn: Lawrence Sherman		Guarantee on Loan		\$1,289,418.00
Compass Bank 8080 N. Central Expressway Suite 400 Dallas, TX 75206		Guarantee on Loan		\$1,275,300.00
M&T Bank 303 South Broadway, Suite 130 Tarrytown, NY 10501		Guarantee on Loan		\$1,225,000.00

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Continuation Sheet No. 3

I declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: **01/08/2010**

Signature: **/s/ Peter R. Morris**
Peter R. Morris